



erwin Data Modeler

DM Connect for DI

Release 12.5



Legal Notices

This Documentation, which includes embedded help systems and electronically distributed materials (hereinafter referred to as the “Documentation”), is for your informational purposes only and is subject to change or withdrawal by Quest Software, Inc and/or its affiliates at any time. This Documentation is proprietary information of Quest Software, Inc and/or its affiliates and may not be copied, transferred, reproduced, disclosed, modified or duplicated, in whole or in part, without the prior written consent of Quest Software, Inc and/or its affiliates

If you are a licensed user of the software product(s) addressed in the Documentation, you may print or otherwise make available a reasonable number of copies of the Documentation for internal use by you and your employees in connection with that software, provided that all Quest Software, Inc and/or its affiliates copyright notices and legends are affixed to each reproduced copy.

The right to print or otherwise make available copies of the Documentation is limited to the period during which the applicable license for such software remains in full force and effect. Should the license terminate for any reason, it is your responsibility to certify in writing to Quest Software, Inc and/or its affiliates that all copies and partial copies of the Documentation have been returned to Quest Software, Inc and/or its affiliates or destroyed.

TO THE EXTENT PERMITTED BY APPLICABLE LAW, QUEST SOFTWARE, INC. PROVIDES THIS DOCUMENTATION “AS IS” WITHOUT WARRANTY OF ANY KIND, INCLUDING WITHOUT LIMITATION, ANY IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, OR NONINFRINGEMENT. IN NO EVENT WILL QUEST SOFTWARE, INC. BE LIABLE TO YOU OR ANY THIRD PARTY FOR ANY LOSS OR DAMAGE, DIRECT OR INDIRECT, FROM THE USE OF THIS DOCUMENTATION, INCLUDING WITHOUT LIMITATION, LOST PROFITS, LOST INVESTMENT, BUSINESS INTERRUPTION, GOODWILL, OR LOST DATA, EVEN IF QUEST SOFTWARE, INC. IS EXPRESSLY ADVISED IN ADVANCE OF THE POSSIBILITY OF SUCH LOSS OR DAMAGE.

The use of any software product referenced in the Documentation is governed by the applicable license agreement and such license agreement is not modified in any way by the terms of this notice.

The manufacturer of this Documentation is Quest Software, Inc and/or its affiliates.

Provided with "Restricted Rights." Use, duplication or disclosure by the United States Government is subject to the restrictions set forth in FAR Sections 12.212, 52.227-14, and 52.227-19(c)(1) - (2) and DFARS Section 252.227-7014(b)(3), as applicable, or their successors.

Copyright © 2025 Quest Software, Inc and/or its affiliates All rights reserved. All trademarks, trade names, service marks, and logos referenced herein belong to their respective companies.

Contact erwin

Understanding your Support

Review [support maintenance programs and offerings](#).

Registering for Support

Access the [erwin support](#) site and register for product support.

Accessing Technical Support

For your convenience, erwin provides easy access to "One Stop" support for all editions of [erwin Data Modeler](#), and includes the following:

- Online and telephone contact information for technical assistance and customer services
- Information about user communities and forums
- Product and documentation downloads
- erwin Support policies and guidelines
- Other helpful resources appropriate for your product

For information about other erwin products, visit <http://erwin.com/products>.

Provide Feedback

If you have comments or questions, or feedback about erwin product documentation, you can send a message to techpubs@erwin.com.

News and Events

Visit [News and Events](#) to get up-to-date news, announcements, and events. View video demos and read up on customer success stories and articles by industry experts.

Contents

DM Connect for DI Overview	7
Workflow	7
Prerequisites	10
erwin Mart Portal System Requirements	10
erwin DI System Requirements	12
Database Server Specifications	13
Permissions	13
Minimum erwin Mart Permissions	13
Minimum erwin DI Permissions	13
erwin DI DocumentsPath	15
Configuration	16
Scenario: Schedule Jobs to Export Data Models to erwin DI	19
Case I: Run Job	26
Case II: Modify Job	26
Case III: Recurring Job-No Change in Models	26
Case IV: New Model in the Folder	27
Scenario: Schedule Jobs to Import Data Models from erwin DI to erwin DM	28
Scenario: Import Source and Target Data into Mapping Manager	35
Scenario: NSM Files	37
Case I: One NSM File, Multiple Models	38
Case II: Multiple NSM Files, Multiple Models	38
Scenario: View Logs	39

Reference: Data Sharing between erwin DM and erwin DI	40
Limitations	43

DM Connect for DI Overview

erwin now offers an integration, DM Connect for DI, between two powerful products, erwin Data Modeler (erwin DM) and erwin Data Intelligence (erwin DI). This offering enables you to maintain a single metadata and glossary source across erwin DM and erwin DI using erwin Mart Portal as an interface. Apart from this, DM Connect for DI offers the following benefits

- Use data models as a foundation for data governance initiatives
- Automatically update data catalog
- Maintain a business glossary based on naming standards

Workflow

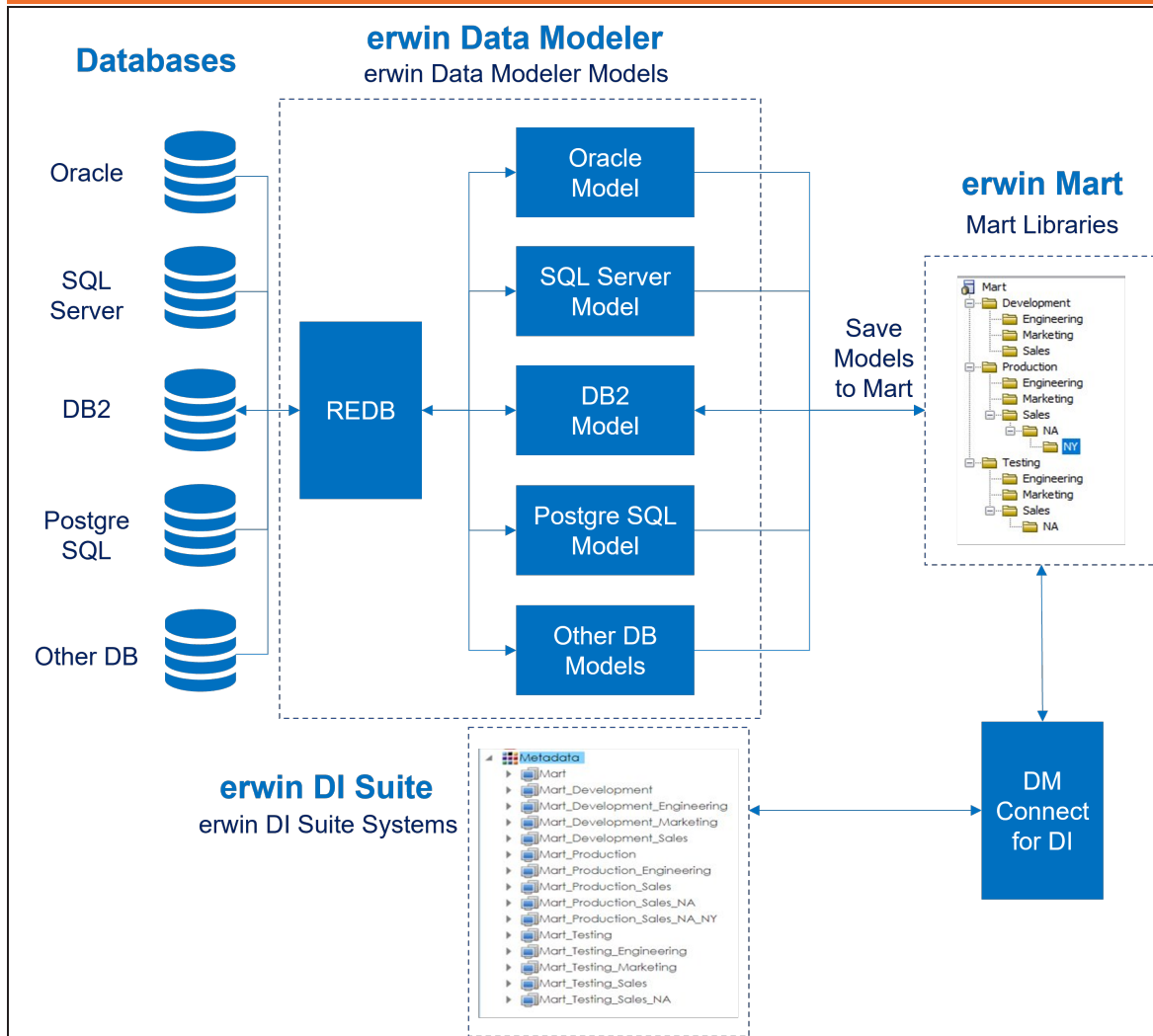
erwin DM supports several target databases. It provides a powerful and robust workspace to create rich data models based on these target databases. Further, it provides connectivity to erwin Mart Portal; where you can store your rich data models in a mart repository.

erwin Mart Portal acts as an interface between erwin DM and erwin DI. It enables you to schedule jobs to export data models and data sources from your mart repository to erwin DI Data Catalog and vice versa. Further, it integrates the naming standards set up on your models into the Business Glossary Manager.

erwin DI enables you to use your data models as a foundation for your data governance initiatives. It enables you to maintain a semantic lineage between metadata and business objects.

To summarize, erwin Data Modeler, erwin Mart Portal, and erwin DI work together as follows.

DM Connect for DI Overview



The following table explains the erwin DM, erwin Mart Portal, erwin DI version compatibility:

Products-Versions	erwin DI 10.0	erwin DI 10.1	erwin DI 10.2	erwin DI 11	erwin DI 11.5	erwin DI 12.0	erwin DI 12.1	erwin DI 13.0
erwin Mart Portal 2021R1	Yes	Yes	Yes	Yes	Yes	No	No	No

DM Connect for DI Overview

Products- Versions	erwin DI 10.0	erwin DI 10.1	erwin DI 10.2	erwin DI 11	erwin DI 11.5	erwin DI 12.0	erwin DI 12.1	erwin DI 13.0
erwin Mart Portal 12.0	Yes	Yes	Yes	Yes	Yes	No	No	No
erwin Mart Portal 12.1	No	No	No	No	No	Yes	Yes	Yes
erwin Mart Portal 12.5	No	No	No	No	No	No	No	Yes
erwin Mart Portal 12.5.1	No	No	No	No	No	No	No	Yes
erwin Mart Portal 12.5.2	No	No	No	No	No	No	No	Yes

Prerequisites

Before configuring erwin DM Connect for , ensure that the prerequisites for erwin Mart Portal and erwin Data Intelligent (erwin DI) are in place:

- System requirements:
 - [erwin Mart Portal](#)
 - [erwin DI](#)
- Permissions:
 - [erwin Mart Portal](#)
 - [erwin DI](#)
- [erwin DI DocumentsPath](#)

erwin Mart Portal System Requirements

Refer to the following tables for minimum system requirements.

Parameter	Requirement
Hardware/Workstation	<ul style="list-style-type: none">• Windows-based workstation• 16 GB RAM• 100 GB of disk space or more as required to support your specific mart
Operating System	<ul style="list-style-type: none">• Microsoft Windows Server 2016• Microsoft Windows Server 2019• Microsoft Windows Server 2022• Microsoft .NET Framework 4.0 and above• All current Microsoft Windows critical updates
Database	<ul style="list-style-type: none">• Microsoft SQL Server 2016 SP2 or the certified versions 2017 and 2019, and Microsoft SQL Azure 12, and Amazon RDS SQL Server 2019• <div>For DM Connect for DI, the minimum SQL Server version requirement is SQL Server 2016 SP2</div>• Oracle 12c R2, 18c, 19c, and 21c

Prerequisites

Parameter	Requirement
	<ul style="list-style-type: none"> PostgreSQL 15.3, 14.8, 13.11, 12.15 and 11.20. You can also use PostgreSQL certified version 11.18 for Amazon Aurora.
erwin Mart Portal Web Client - Browser	<ul style="list-style-type: none"> Microsoft Edge v97 or newer Mozilla Firefox v91 or newer Google Chrome v97 or newer Apple Safari 15 or newer
Web Server	Apache Server 2.4.57
JDK	17.0.7
MartPortal Services	<p>In the C:\Program Files\erwin\Mart Portal\create_service.cmd, update the RAM size setting to increase the RAM in MBs:</p> <pre>reg add "HKLM\SYSTEM\CurrentControlSet\Services\erwinMartPortal\Parameters" /v Application /d "%JRE_HOME%\bin\java.exe" -Xms2048m -Xmx10240m -Dlogging.config="file:C:\Program Files\erwin\Mart Portal\MartApp\config\log4j2-portal.xml" -jar "C:\Program Files\erwin\Mart Portal\MartApp\MartPortal.jar"</pre> <p>That is, (2GB -10GB)</p>
ER360 Services	<p>In the C:\Program Files\erwin\Mart Portal\create_service.cmd, update the RAM size setting to increase the RAM in MBs as follows:</p> <pre>reg add "HKLM\SYSTEM\CurrentControlSet\Services\erwinER360\Parameters" /v Application /d "%JRE_HOME%\bin\java.exe" -Xms2048m -Xmx10240m -Dlogging.config="file:C:\Program Files\erwin\Mart Portal\MartApp\config\log4j2-er360.xml" -jar "C:\Program Files\erwin\Mart Portal\MartApp\ER360.jar"</pre> <p>That is (2GB - 10GB)</p>
Vault Services	<p>In the C:\Program Files\erwin\Mart Portal\create_service.cmd, update the RAM size setting to increase the RAM in MBs:</p> <pre>reg add "HKLM\SYSTEM\CurrentControlSet\Services\erwinVaultService\Parameters" /v Application /d "%JRE_HOME%\bin\java.exe" -Xms2048m -Xmx4096m -Dlogging.config="file:C:\Program Files\erwin\Mart Portal\MartApp\config\log4j2-vaultservice.xml" -jar "C:\Program Files\erwin\Mart Portal\MartApp\p\vaultservice.jar"</pre> <p>That is, (2GB -4GB)</p>

erwin DI System Requirements

Parameter	Requirement
Hardware/Workstation	<ul style="list-style-type: none"> • VM or Dedicated Physical Server • Processor - 64-bit, minimum 4 cores • RAM: <ul style="list-style-type: none"> • 16 GB for limited user POCs • 32-64 GB for enterprise production deployment • Hard Disk Drive - 200-300 GB
Operating System	<ul style="list-style-type: none"> • Microsoft Windows - Windows Server 2016 and above • Linux v4.19 and above • RHEL 8.0 and 8.5 • Amazon Linux 2
Database	<ul style="list-style-type: none"> • SQL Server 2016, 2017, 2019 <div>For DM Connect for DI, the minimum SQL Server version requirement is SQL Server 2016 SP2</div> <ul style="list-style-type: none"> • Oracle 12c, 18c, 19c
Browser	<ul style="list-style-type: none"> • Microsoft Edge v86x or newer • Google Chrome v86.0 or higher • Mozilla Firefox v82.0 or higher
Web Servers	Apache Tomcat v9.0.58
Web Server Memory Allocation	<p>Allot at least 50 percent of available memory.</p> <p>For example, if available memory is 16GB, allot at least 8GB.</p>
Web Client Workstation	<ul style="list-style-type: none"> • Processor - i3 or higher • RAM - 8GB minimum • Minimum Free Space - 1-2GB

In case of enterprise deployment, for the best performance, it is recommended to allot at least 0.5 GB space per user on the application server. For example, if 30 users log on simultaneously, the application server must have at least 15 GB of RAM allocated to it.

The above RAM allocation does not indicate the RAM of the server machine. It indicates the physical RAM allocation to the application server.

Database Server Specifications

The following table lists database server specifications:

Parameter	Requirement
Server Type	Dedicated standalone server
Processor	64-bit, minimum 4-8 cores
RAM	32 GB
Hard Disk Drive	250-500 GB
Tablespace	50 GB, minimum

erwin DI requires a dedicated schema/database (SQL Server or Oracle) with at least 50 GB tablespace allocated to it, which increases exponentially based on usage.

Permissions

To use DM Connect for DI, you need certain permissions on erwin Mart Portal and erwin Data Intelligence (DI).

Minimum erwin Mart Permissions

You can use DM Connect for DI only if your account has been assigned the following profiles:

- Administrator
- Architect

Minimum erwin DI Permissions

Metadata Manager
Create System

Prerequisites

Metadata Manager
Systems/System Tabs/View System Details
List Systems
Systems/Add Environment
Systems/List Environments
Systems/System Environments/Import Environment
Systems/System Environments/New Version
Systems/System Tabs/View Environment Details
Systems/Configure Expanded Logical Name
Systems/System Environments/Environment Tabs/Extended Properties/Edit Extended Properties
Systems/System Environments/Scan Metadata
Systems/System Environments/Environment Tabs/EnvironmentDetails

Mapping Manager
Projects/Create Project
Projects/Mappings/Create Mapping
Projects/Project Tabs/Project Details/View Project Details
Projects/Mappings/Mapping Grid/Edit Mapping Specification Grid (Any one permission in child permissions)

Business Glossary Manager
Custom Objects/Catalog/Create
Custom Objects/Catalog/Edit
Custom Objects/Catalog/View
Custom Objects/Catalog/Custom Objects/Create
Custom Objects/Catalog/Custom Objects/Edit

Prerequisites

Business Glossary Manager
Custom Objects/Catalog/Custom Objects/View
Custom Objects/Import Catalog

erwin DI DocumentsPath

To be able to export data from erwin Data Modeler (DM) to erwin DI , ensure that you update the **iccdocuments.properties** file in erwin DI as follows:

- **Windows:** If you change the default installation location, follow these steps:
 1. Open the **iccdocuments.properties** file from the following location:
Apache Software Foundation\Tomcat 8.5\webapps\<Application Name>\WEB-INF\configuration\properties\iccdocuments.properties
 2. Change the **DocumentsPath** value to the current installation location:
<drivename>:/<application name>

For example, consider you changed the installation location from the default location to:

D:\Apache Software Foundation\Tomcat 8.5\webapps\erwinDISuite\WEB-INF-configuration\properties.

Then, change the **DocumentsPath** to:

D:/erwinDISuite

- **Linux:** Ensure that you follow these steps:
 1. Open the **iccdocuments.properties** file from the following location:
/opt/tomcat/webapps/<<erwinDISuite>>/WEB-INF-configuration/properties/iccdocuments.properties
 2. Change the **DocumentsPath** value to:
opt/tomcat/<application name>

For example, change the **DocumentsPath** from *C:/MappingManager* to:
opt/tomcat/erwinDISuite

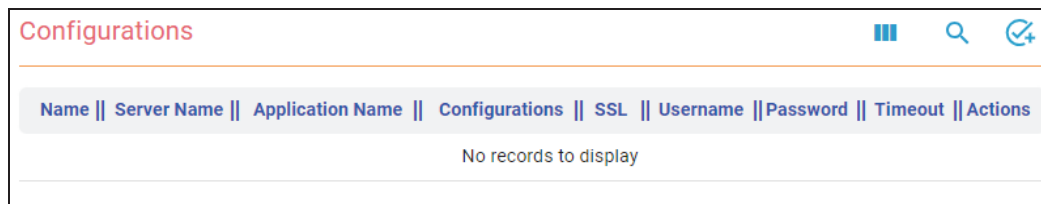
Configuration

To import and export data models, data sources, and naming standards using DM Connect for DI, you need to configure your erwin Data Intelligence (erwin DI) application in erwin Mart Portal.

To configure erwin DI, follow these steps:

1. Go to **Application Menu > Settings > DI Configurations**.

The Configurations page appears.



Configurations								
Name	Server Name	Application Name	Configurations	SSL	Username	Password	Timeout	Actions
No records to display								

2. Click .

The Add Configuration page appears.

Configuration

Add Configuration

Configuration Name *


Server Name *

Application Name *

Port *

Enable SSL *
False

Username *

Password * 

Session Timeout *
1440

TEST

CANCEL

SUBMIT

3. Configure your erwin DI connection parameters as follows:

Field	Description
Configuration Name	Specify a unique name for the configuration.
Server Name	Specify the server address, where erwin DI is installed.
Application Name	Specify the name of your erwin DI Application.

Configuration

Field	Description
Port	Specify the port on your server that is used for erwin DI.
Enable SSL	Specify whether you want to connect to the server through a secured connection
Username	Specify your erwin DI user name.
Password	Specify your erwin DI password.
Session Timeout	Specify erwin DI's session time out duration in minutes.

4. Click **Submit**.

Your connection is tested and saved. You can set up multiple erwin DI configurations and use them as required.

Scenario: Schedule Jobs to Export Data Models to erwin DI



An Export to DI job converts a model to erwin DI compatible format and then,

- exports the model to the Metadata Manager
- exports the source and target column data from a dimensional model into the Mapping Manager



Once source and target column data is exported, any updates made to them are not exported when the job runs again.

- If the model has an associated NSM file, it exports the file to the Business Glossary Manager

For more information about data sharing between erwin Data Modeler (erwin DM) and erwin Data Intelligence(erwin DI), refer to the [Data Sharing](#) topic.


By default the DM Connect for DI app opens in the Calendar view. You can toggle the page view between the List View () or Calendar View () using the respective buttons on the page toolbar.


To schedule jobs, follow these steps:


1. In the header pane, click  and then click **DM Connect for DI**.
The DM Connect for DI page opens.
2. Click a suitable calendar slot or click .
3. Click **Export to DI**.
The Schedule Job page appears.

Scenario: Schedule Jobs to Export Data Models to erwin DI



Schedule Job

 CATALOG INFORMATION

 DI INFORMATION

 JOB INFORMATION


Select Models





count
0

▼

☐

 Mart



>

☐

Documents

☐

New Library

☐

New Library (1)

>

☐

SQL

☐

Employee

☐

PhModel_SQL_Contoso

☐ Include NSM

NEXT >

4. Set up job parameters as follows:

Tab	Field	Description
Catalog	Select Models	Select models from mart catalog to export.

Scenario: Schedule Jobs to Export Data Models to erwin DI

Tab	Field	Description
Information		The Count field displays the number of selected models.
	Include NSM	<p>Select whether naming standards must be exported. A catalog named by the NSM file is created under Business Glossary Manager > DM NSM Files custom asset.</p> <p>Ensure that the DM NSM Files asset is enabled in erwin DI > Business Glossary Manager Settings.</p>

Scenario: Schedule Jobs to Export Data Models to erwin DI

Tab	Field	Description
DI Inform- ation	Connector Name	Select a configuration to use for the export job.

Scenario: Schedule Jobs to Export Data Models to erwin DI

Tab	Field	Description
	System Name	Enter a system name. This corresponds to System in Metadata Manager.
	Environment Name	<p>Use the predefined macros to set the environment name. This corresponds to Environment in Metadata manager.</p> <p>For system and environment names, following special characters are allowed:</p> <ul style="list-style-type: none">• System: - (hyphen), _ (underscore), and space• Environment: @ (at sign), \$ (dollar sign), & (ampersand), / (slash mark), - (hyphen), _ (underscore), and space <p>All other special characters are replaced with _ (underscore).</p>
	Export Options	<p>Select a suitable export option:</p> <ul style="list-style-type: none">• Add New:<ul style="list-style-type: none">• If an environment exists, this option adds any new tables or columns to it.• If an environment does not exist, this option creates an environment and adds tables and columns to it.• Update Existing + Add New:<ul style="list-style-type: none">• If the existing model objects have changed, this option exports the updates to the existing model objects in erwin DI .• Also, it exports any new objects in the model to erwin DI .• Update Existing + Add New + Invalidate:<p>Along with the functionality of Update</p>

Scenario: Schedule Jobs to Export Data Models to erwin DI

Tab	Field	Description
		Existing + Add New option, this option invalidates any deleted tables or columns. <ul style="list-style-type: none">• Delete & Reload: This option deletes all the tables and columns. Then, it exports them again.
	Version	Select whether a version of an existing environment must be created. This archives the existing environment.
Job Information	Job Name	Specify a job name.
	Scheduled Job On	Select the date and time at which the job must run.
	Job Interval	Select a suitable frequency at which the job must run. You can set the job to run once or recur daily, weekly, monthly, or yearly.
	Notify Me	Select whether a notification is sent to you when the job status changes. This enables the Notification Email and CC List fields.
	Notification Email	Specify the email address at which you want to receive the notification.
	CC List	Specify a semi-colon-separated list of email addresses that must receive the job notification.
	Run Now	Select the check box to run the job immediately.

5. Click **Submit**.

The job is added to the calendar for execution with its **Job State** set to Scheduled.

The job runs according to the schedule and exports data model to Metadata Manager and naming standards to Business Glossary Manager.

Scenario: Schedule Jobs to Export Data Models to erwin DI

The screenshot displays the erwin Mart Administrator interface. At the top, the 'erwin Mart Administrator' header is visible. Below it, the 'DM Connect for DI' section shows a table of jobs. A callout box labeled '1' points to the 'TechPubsEMovies' job, stating: 'Job run on TechPubsModel, TechPubs NSM file attached to the model'. The table columns include Job Name, Last Scheduled Run, Next Scheduled Run, Job State, Last Run Job Status, Modified By, and Modified On. The 'TechPubsEMovies' job is listed with a last scheduled run of 2020-06-08 19:43:39 and a job state of 'Completed'.

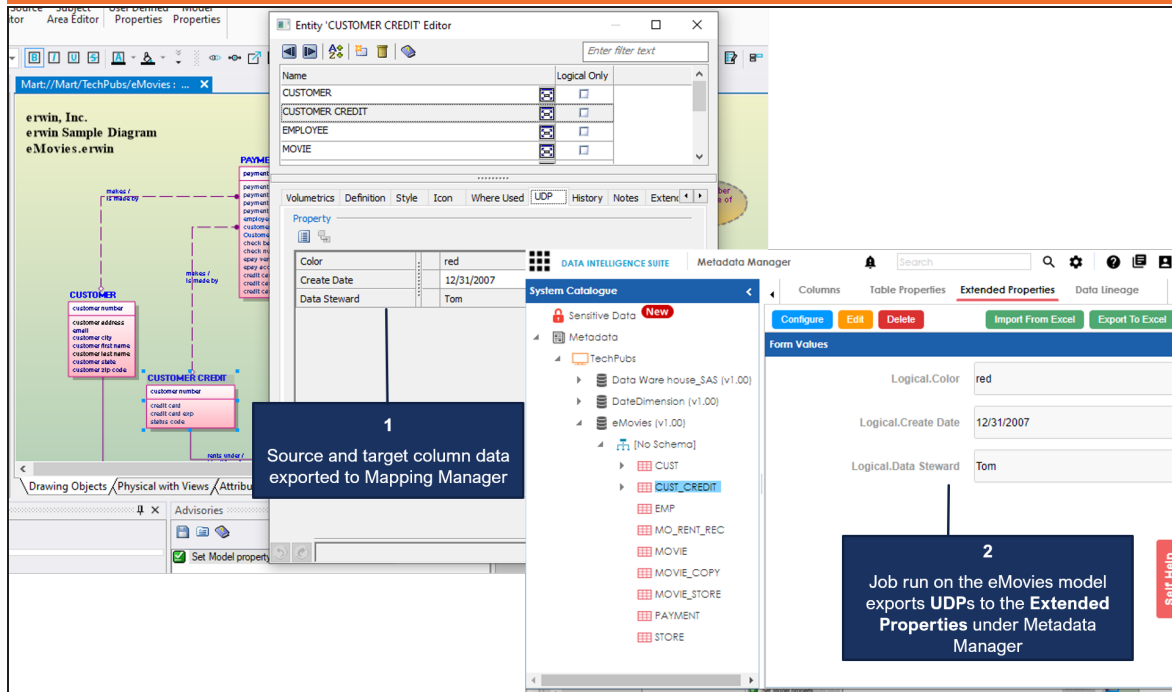
Below the job table, the 'System Catalogue' and 'Metadata Manager' sections are visible. A callout box labeled '2' points to the 'TechPubsModel (v1.00)' in the 'System Catalogue', stating: 'Model exported to Metadata Manager'. The 'Metadata Manager' section shows a 'Data Dictionary' with a table of systems. A callout box labeled '3' points to the 'TechPubs' NSM file in the 'Business Glossary Manager', stating: 'TechPubs NSM file exported to Business Glossary Manager'. The 'Business Glossary Manager' section shows a 'DM NSM File Summary' with a table of files. The 'TechPubs' NSM file is listed with a status of 'CUST' and a description of 'No Description available'.

Database connection parameters such as DBMS Name/DSN, IP Address/Host Name, Port, and Business Entity Type (System Environment Type) are stored in environment details.

Data Dictionary	Environment Details	Extended Properties	Data Lineage	Impact as Source	Impact as Target	Mindmap
Workflow Status						
System Environment Name*	Demo_SQS2019_REDB_DISV11		Driver Name*			
System Environment Type	erwin DM Mart - SqlServer		DBMS Name/DSN*	disv11		
Data Steward			IP Address/Host Name*	localhost		
Server Platform			Port**			
Server OS Version			User Name*			
File Management Type			Password*			
File Location			Url*			

Also, the UDPs and validation rules in the model are exported to the Extended Properties tab in Metadata Manager.

Scenario: Schedule Jobs to Export Data Models to erwin DI



Case I: Run Job

The Run Job option immediately runs a job. This option works only if the selected job is a recurring job in the scheduled state.

Case II: Modify Job

The Manage Job option lets you modify an existing scheduled job. If you modify a job:

- before its run schedule, the changes take effect when the job runs
- while it is running, the job is cancelled, and changes are saved. They take effect when the job runs next time.
- after it is past its schedule, the job runs according to the new schedule

Case III: Recurring Job-No Change in Models

Recurring jobs run based on the Job Interval you set while scheduling them. If the models selected in the job have not changed between job intervals, the job still runs according to

Scenario: Schedule Jobs to Export Data Models to erwin DI

the schedule. However, no data is exported to erwin DI.



Case IV: New Model in the Folder

If a new model is added to an existing folder on which a recurring job has been scheduled, DM Connect for DI auto-syncs it to the job. The new model is included in the job automatically, when the job runs next.



Scenario: Schedule Jobs to Import Data Models from erwin DI to erwin DM

An Import to DM job imports environments and the underlying tables, columns, and metadata to a mart catalog in the original file format as a model. You can then, connect to your mart via erwin DM and open the saved model. erwin DM automatically converts this model to an erwin model. You can save this model locally or on mart. When you save this model back to the mart, it is saved with the corresponding timestamp.

For more information about data sharing between erwin Data Modeler (erwin DM) and erwin Data Intelligence (erwin DI), refer to the [Data Sharing](#) topic.

By default the DM Connect for DI app opens in the Calendar view. You can toggle the page view between the List View () or Calendar View () using the respective buttons on the page toolbar.


To schedule import to DM jobs, follow these steps:


1. In the header pane, click  and then click **DM Connect for DI**.
The DM Connect for DI page opens.
2. Click a suitable calendar slot or click .
3. Click **Import to DM**.


Scenario: Schedule Jobs to Import Data Models from erwin DI to erwin DM

The Schedule Job page appears.

Schedule Job

DI INFORMATION

CATALOG INFORMATION

JOB INFORMATION

Connector Name

System Name

Environment Name

NEXT >

Scenario: Schedule Jobs to Import Data Models from erwin DI to erwin DM

4. Set up job parameters as follows:

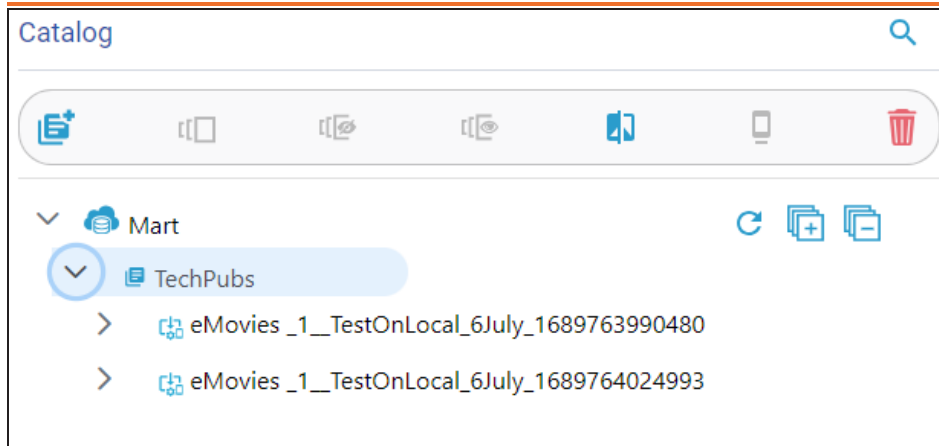
Tab	Field	Description
DI Information	Connector Name	Select a configuration to use for the import job.
	System Name	Select a system from the list of available systems based on your DI configuration
	Environment Name	Select one or more environments from the list of available environments based on the selected system.
Catalog Information	Select Models	Select the mart catalog/library to import models to.
Job Information	Job Name	Specify a job name.
	Scheduled Job On	Select the date and time at which the job must run.
	Job Interval	Select a suitable frequency at which the job must run. You can set the job to run once or recur daily, weekly, monthly, or yearly.
	Notify Me	Select whether a notification is sent to you when the job status changes. This enables the Notification Email and CC List fields.
	Notification Email	Specify the email address at which you want to receive the notification.
	CC List	Specify a semi-colon-separated list of email addresses that must receive the job notification.
	Run Now	Select the check box to run the job immediately.

5. Click **Submit**.

The job is added to the calendar for execution with its **Job State** set to Scheduled.

On successful job completion, the imported model is added to the selected library in the original erwin DI format. To use this model, you must convert it to erwin DM format.

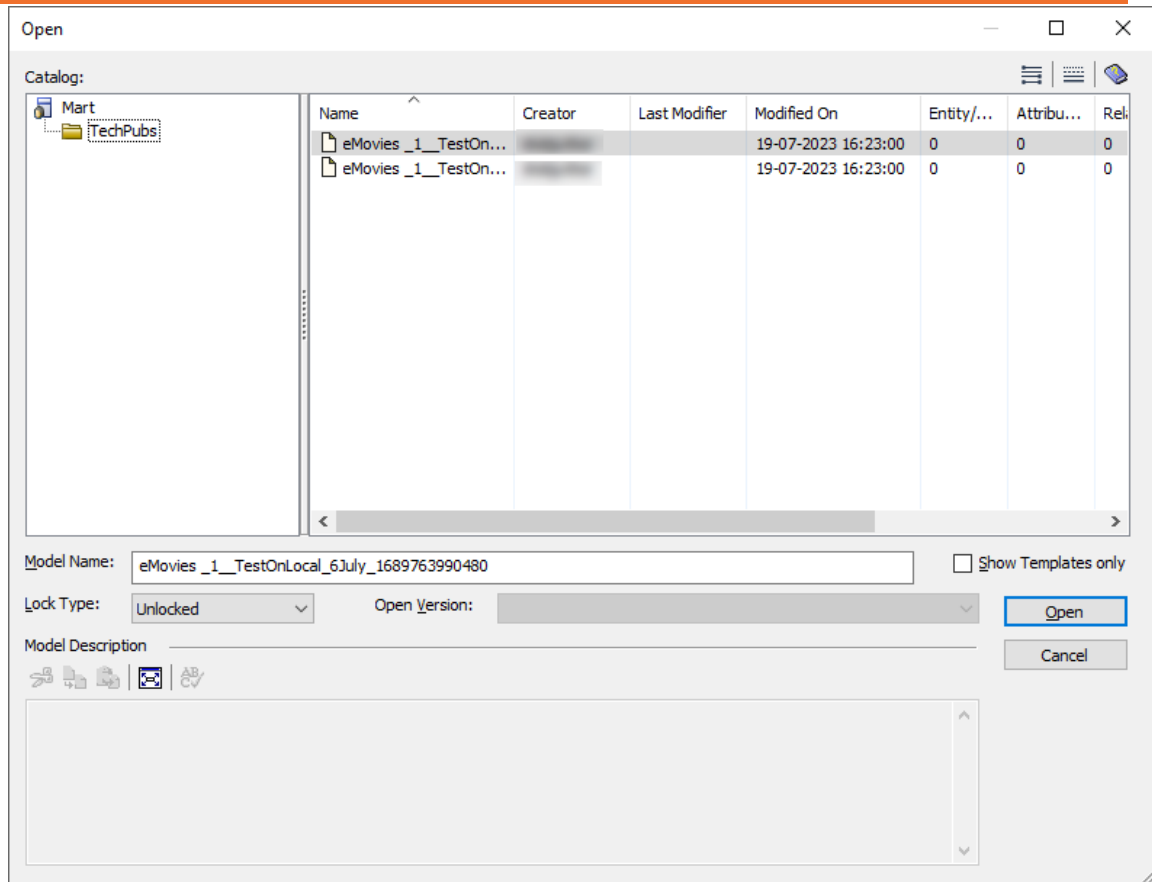
Scenario: Schedule Jobs to Import Data Models from erwin DI to erwin DM



To convert an imported model to erwin DM format, follow these steps:

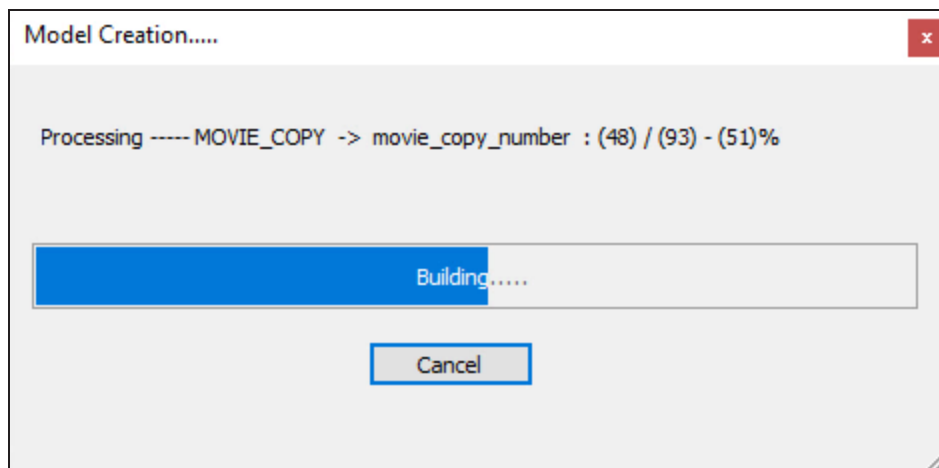
1. Start erwin DM and connect to your mart.
2. On the ribbon, click **Mart** > **Open**.

Scenario: Schedule Jobs to Import Data Models from erwin DI to erwin DM



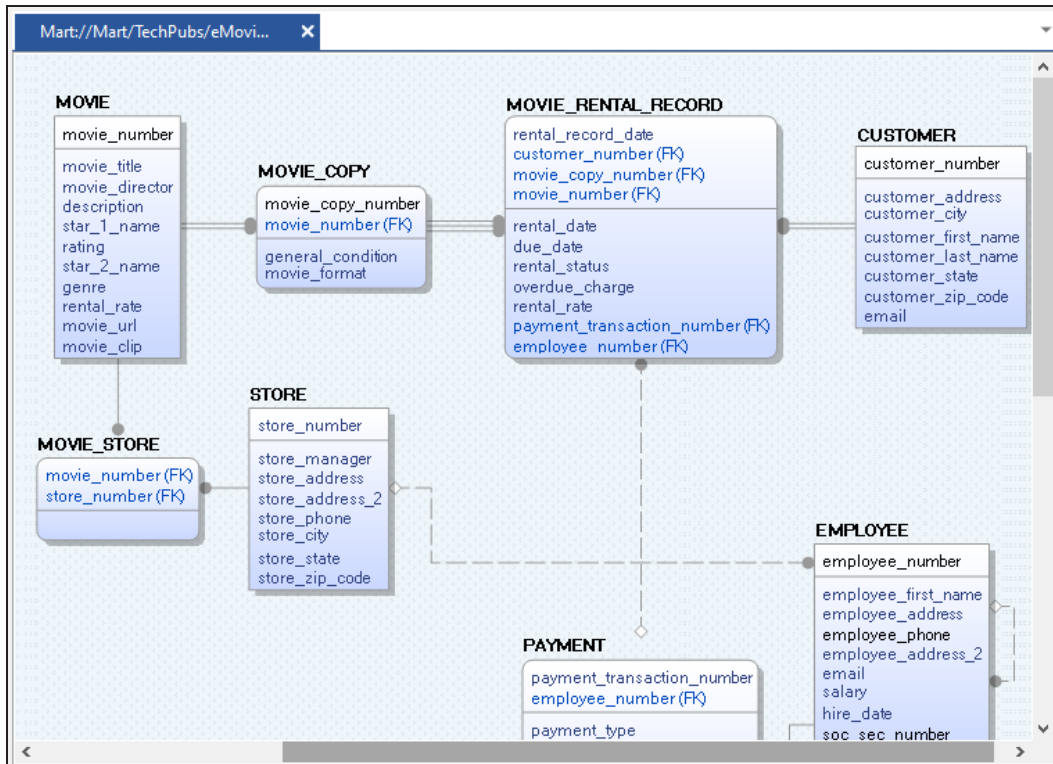
3. Select the required model and click **Open**.

The process to convert the imported model to the erwin DM format runs.



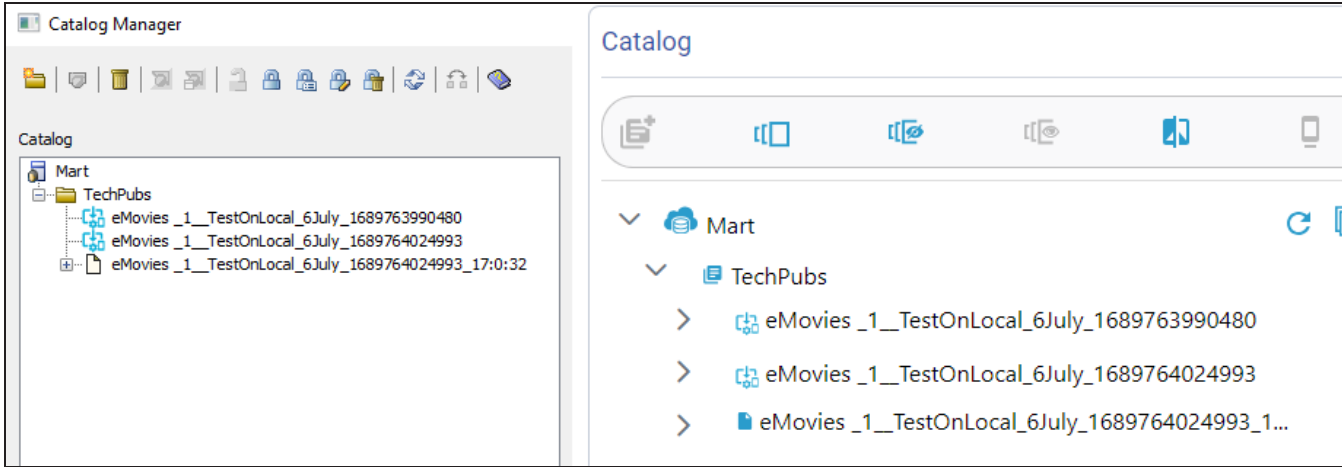
Scenario: Schedule Jobs to Import Data Models from erwin DI to erwin DM

Once this process is complete, the model is converted to .erwin format and opened in the diagram editor.



This model is saved to your mart catalog in the .erwin format with a time stamp. The following image shows the saved model in the Catalog Manager and in your mart library.

Scenario: Schedule Jobs to Import Data Models from erwin DI to erwin DM



The screenshot shows the SAS Enterprise Guide interface. The 'Data Sources' dialog box is open, with the 'Data Source' tab selected. The dialog displays a list of data sources on the left and a 'DS Comment' field on the right. The 'Data Source' list includes 'Ban.SATURN.SHRTGPA.SHRTGPA_GPA_HOURS', 'Ban.SATURN.SHRTGPA.SHRTGPA_GPA_TYPE_I', and 'Ban.SATURN.SHRTGPA.SHRTGPA_LEVEL_CODE'. The 'DS Comment' field contains 'LEVEL_CODE = CR' and 'GPA_TYPE_IN = T'. A red box highlights the 'Data Source' tab and the 'DS Comment' field. A red arrow points from the 'Data Source' tab to the 'DS Comment' field. A red box also highlights the 'Target Columns' and 'Source Columns' sections in the background window.

DM Connect for DI Guide 35

Scenario: Import Source and Target Data into Mapping Manager

erwin

erwin Mart Administrator

DM Connect for DI

Add Job

Delete Job

Manage Job

Cancel Job

Refresh Job

View Log

Run Job

Job Name	Last Scheduled Run	Next Scheduled Run	Job State	Last Run Job Status	Modified By	Modified On
TechnicalPublications	2020-06-08 20:13:16		Completed	Success	mmacharla	2020-06-08 20:11:50
<input checked="" type="checkbox"/> DimensionalModel	2020-06-08 19:43:39	2020-06-08 09:15:00	Scheduled	Success	mmacharla	2020-06-08 19:42:59

1

Job run on a Dimensional model, with associated Data Sources

2

Source and target column data exported to Mapping Manager

DATA INTELLIGENCE SUITE

Mapping Manager

Workspace Mappings

Mappings

Transformations

Projects

Data_Ware_house_SAS_1__prc

Transformations

Test Cases

Mappings

Data_Ware_house_SAS_1__prc

MappingTargets

Mapping Specification

Graphical Designer

Test Specification

Workflow Log

[Data_Ware_house_SAS_1__prc]

Profiles: Default

#

Source System Name

Source Environment Name

Source Table Name

Source Column Name

Source Column Data Type

Source Column Length

Business Rule

1

OPROD

ban-prod.valenciacc.t

SGBSTDN

SGBSTDN_ADMT_C

VARCHAR2(2)

2

OPROD

ban-prod.valenciacc.t

SGBSTDN

SGBSTDN_EXP_GR

DATE

3

OPROD

ban-prod.valenciacc.t

SGBSTDN

SGBSTDN_SECD_R

VARCHAR2(1)

Records from 1 to 100

Page 1

100 rows per page

Scenario: NSM Files

If the models selected in a job have NSM files associated with them, DM connect for DI exports them to the Business Glossary Manager under the custom asset, erwin DM NSM.

Ensure that the erwin DM NSM asset is enabled under **erwin DI > Business Glossary Manager Settings**.

DATA INTELLIGENCE SUITE | Business Glossary Manager Settings

ASSET TYPES | ASSOCIATIONS & RELATIONSHIPS | OTHER CONFIGURATIONS

BUSINESS ASSETS

- BT Business Terms
- BP Business Policies
- BR Business Rules
- ED erwin DM NSM**
- SG Stewardship Goals

Asset Details | Catalog | DM NSM Asset

Name* erwin DM NSM

Title* DM NSM Asset

Description To Share and reuse model objects within an organization, erwin DM uses Naming Standards for logical and physical objects in the model so that everyone in your organization uses the names consistently and correctly. The entries in this list are used to expand the abbreviated (cryptic) table/column names to Expanded Logical Name in Metadata Manager.

Color #F6C65B

Documents Required ☐

Enable Asset ☐ **Select Enable Asset**

Enable Definition ☒

Enable Sensitivity Fields ☐

Display Order 4.0

Image

Add New

Under the erwin DM NSM asset, each unique NSM file is added as a catalog.

Scenario: NSM Files

erwin Mart Administrator

mmacharla | LOGOUT | Help

DM Connect for DI

Add Job | Delete Job | Manage Job | Cancel Job | Refresh Job | View Log | Run Job

Job Name	Last Scheduled Run	Next Scheduled Run	Job State	Last Run Job Status	Modified By	Modified On
TechPubsDept		2020-06-15 18:30:00	Scheduled		mmacharla	2020-06-15 05:52:23

BUSINESS ASSETS

CATALOG VIEW

Workspace

erwin DM NSM

- eMovies (5)
- TruistABBV (245)

DM NSM ASSET Summary

Compact View | Grid View

Search

Items Per Page: 50 | Page 1 | PREVIOUS | NEXT

eMovies

CUST

No Description available

No Status | 0

eMovies

EMP

No Description available

No Status | 0

2

- 2 catalogs based on the NSM files attached to the models are created.
- Glossary words from each files are added to the respective catalogs.

1

Job with 2 models; 2 NSM files, **eMovies.nsm** and **TruistABBV.nsm**

Case I: One NSM File, Multiple Models

In a job, if a single NSM file is associated with multiple models, a single catalog is created for both models. The contents of the corresponding catalog under the erwin DM NSM asset type in Business Glossary Manager are overwritten.

Case II: Multiple NSM Files, Multiple Models

In a job, if multiple NSM files are associated with multiple models, multiple catalogs, corresponding to the NSM files are created under the erwin DM NSM asset type in Business Glossary Manager.

Scenario: View Logs

After a job runs, you can view its log to understand more about the job status. In case of failures, you can then troubleshoot using the logs.

To view a job's log, select a job and click **View Log**.

The screenshot shows the 'DM Connect for DI' web application. At the top, there's a navigation bar with the title 'DM Connect for DI' and several icons. Below the navigation bar is a table with columns: 'JobName', 'Last Schedule Run', 'Next Schedule Run', 'Job State', 'Last Run Job Status', and 'Modified By'. The first row of the table is selected, showing the job 'REDB_SQS2019_DISV11' with a 'Scheduled' state and 'Success' status. A blue 'View Logs' button is visible next to the selected job. A callout box with an arrow points to the 'View Logs' button, containing the text: 'Select a job and click here to view its log'. Below the 'View Logs' button, the log content is displayed, showing a series of timestamped messages from the job execution.

JobName	Last Schedule Run	Next Schedule Run	Job State	Last Run Job Status	Modified By
REDB_SQS2019_DISV11	2022-01-25 18:50:51	2022-01-27 18:50:00	Scheduled	Success	

View Logs

[25/01/22 06:50:42:042 IST] 12_REDB_SQS2019_DISV11 : Start Job Execution
[25/01/22 06:50:42:042 IST] 12_REDB_SQS2019_DISV11 : DisplayJobBean.getJobById()
[25/01/22 06:50:42:042 IST] 12_REDB_SQS2019_DISV11 : Start Create/Get SystemName : Demo
[25/01/22 06:50:42:042 IST] 12_REDB_SQS2019_DISV11 : End(Success) Create/Get SystemName: Demo
[25/01/22 06:50:42:042 IST] 12_REDB_SQS2019_DISV11 : 65558=> Start Export
[25/01/22 06:50:42:042 IST] 12_REDB_SQS2019_DISV11 : DisplayJobBean.getJobById()
[25/01/22 06:50:42:042 IST] 12_REDB_SQS2019_DISV11 : 65558=> Preparing data for model export
[25/01/22 06:50:42:042 IST] 12_REDB_SQS2019_DISV11 : 65558=> Evaluated Enviroment Name ::Demo_SQS2019_REDB_DISV11, modelName :: SQS2019_REDB_DISV11, ownerName :: Mart/SQS2019_REDB_DISV11
[25/01/22 06:50:42:042 IST] 12_REDB_SQS2019_DISV11 : 65558=> Start Report File Generation
[25/01/22 06:50:42:042 IST] 12_REDB_SQS2019_DISV11 : Entering Query ReportAPI

Reference: Data Sharing between erwin DM and erwin DI

For data to be shared between erwin Data Modeler (DM) and erwin Data Intelligence (DI), the attributes and properties of objects in both the applications must correspond to each other. Refer to the following tables to understand how erwin DM Connect for DI maps data between applications.

LIBRARY-SYSTEM

erwin Data Modeler	erwin DI
Library/Catalog Name	System Name
Description	Business Purpose

MODEL-ENVIRONMENT

erwin Data Modeler	erwin DI
Model Name	System Environment Name
Model Type	System Environment Type
Version	Version
Description	Intended Use Description

TABLE-TABLE

erwin Data Modeler	erwin DI
Model Name	Environment Name
Library Name	System Name
Entity Name	Logical Table Name
Comment	Table Comments
Schema_Name	Schema

COLUMN-COLUMN

Reference: Data Sharing between erwin DM and erwin DI

erwin Data Modeler	erwin DI
Domain Parent	Data Domain
Physical Data Type	Data Type, Precision, Length, Scale
Null Option	Nullable Flag
Foreign Key	Foreign Key Flag
Primary Key	Primary Key Flag
Child Column Name	Foreign Key Column Name
Child Table Name	Foreign Key Table Name

UDP-EXTENDED PROPERTIES

erwin Data Modeler	erwin DI
UDP Name	Key Name
Value	Value
Description	Description

NSM-erwin DM NSM

erwin Data Modeler	erwin DI
NSM File Name	Catalog Name
Abbreviation	Asset Name
Glossary Word	Definition

NSM files have multiple parameters. However, DM Connect for DI is configured to push only the Glossary Word and Abbreviation to erwin DI.

DATA MOVEMENT SOURCE-MAPPING

erwin Data Modeler	erwin DI
Data Source DBMS Type	Database Type
DS Transformations	Business Rule

Reference: Data Sharing between erwin DM and erwin DI

Library	Target System
Model	Target Environment
Table	Target Table
Column	Target Column
Datatype and Length	Target Column Datatype and length
Source Library (Or Data Source Name)	Source System
Source Model (Or Data Source Server)	Source Environment
Source Table (Or Data Movement Table)	Source Table
Source Column (Or Data Movement Column)	Source Column
Source Column Datatype (Or Data Movement Column Datatype)	<div>Source Column Datatype and length</div> <div>Check whether datatype and length are added to the corresponding fields. If not, you need to correct it manually.</div>

Limitations

The following list summarizes the limitations of erwin DM Connect for DI.

- If table's or column's Definition property is updated in a model, the update is not exported when the job is run again. To export the updated Definition, set the job's Export Options to Delete & Reload.
- When you apply an NSM file to a model, it is applied at the model-level. Therefore, it is applied to all versions of the model.
- When you use the validation rules, ensure that the names of valid values do not exceed 200 characters, or the validation rules are not exported to DI.